

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 JUNE 2012

	As at 30.6.2012 (Unaudited)	As at 31.12.2011 (Unaudited and restated)*	As at 1.1.2011 (Unaudited and restated)*
	RM'000	RM'000	RM'000
ASSETS			
Non-current assets			
Property, plant and equipment	77,619	81,135	91,000
Intangible asset	4,782	4,782	4,782
Deferred tax assets	8,178	6,025	5,586
	<u>90,579</u>	<u>91,942</u>	<u>101,368</u>
Current Assets			
Inventories	66,592	68,495	57,344
Trade and other receivables	11,098	22,322	25,774
Cash and cash equivalents	157,950	123,201	136,796
	<u>235,640</u>	<u>214,018</u>	<u>219,914</u>
TOTAL ASSETS	<u><u>326,219</u></u>	<u><u>305,960</u></u>	<u><u>321,282</u></u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the company			
Share capital	164,386	164,386	164,386
Share premium	685	685	685
Other reserves	1,365	1,365	1,365
Retained earnings	41,531	25,886	44,391
Total equity	<u><u>207,967</u></u>	<u><u>192,322</u></u>	<u><u>210,827</u></u>
Current Liabilities			
Trade and other payables	103,784	105,355	107,366
Income tax payable	14,468	8,283	3,089
Total Liabilities	<u><u>118,252</u></u>	<u><u>113,638</u></u>	<u><u>110,455</u></u>
TOTAL EQUITY AND LIABILITIES	<u><u>326,219</u></u>	<u><u>305,960</u></u>	<u><u>321,282</u></u>
Net Assets per share (RM)	<u><u>1.27</u></u>	<u><u>1.17</u></u>	<u><u>1.28</u></u>

* Upon the adoption of the MFRS framework, the consolidated statement of financial position as at 31 December 2011 has been restated and unaudited.

The Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED INCOME STATEMENT
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2012

	<u>Quarter ended</u>		<u>Year-to-date ended</u>	
	<u>30.6.2012</u> <u>(Unaudited)</u>	<u>30.6.2011</u> <u>(Unaudited)</u>	<u>30.6.2012</u> <u>(Unaudited)</u>	<u>30.6.2011</u> <u>(Unaudited)</u>
	RM'000	RM'000	RM'000	RM'000
Revenue	188,684	169,162	367,935	341,925
Cost of sales	(125,444)	(118,171)	(247,461)	(235,122)
Gross profit	<u>63,240</u>	<u>50,991</u>	<u>120,474</u>	<u>106,803</u>
Other income	1,097	928	2,139	2,033
Distribution expenses	(9,099)	(9,140)	(17,209)	(17,306)
Selling and administrative expenses	(21,078)	(17,134)	(42,225)	(38,517)
Profit before tax	<u>34,160</u>	<u>25,645</u>	<u>63,179</u>	<u>53,013</u>
Income tax expense				
- Current tax	(12,134)	(9,341)	(18,451)	(17,458)
- Deferred tax	3,294	2,710	2,153	3,732
Profit for the period	<u><u>25,320</u></u>	<u><u>19,014</u></u>	<u><u>46,881</u></u>	<u><u>39,287</u></u>
Earnings per ordinary share (sen)	<u><u>15.40</u></u>	<u><u>11.57</u></u>	<u><u>28.52</u></u>	<u><u>23.90</u></u>

The Consolidated Income Statement should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2012**

	Quarter ended		Year-to-date ended	
	30.6.2012 (Unaudited)	30.6.2011 (Unaudited)	30.6.2012 (Unaudited)	30.6.2011 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Profit for the period	25,320	19,014	46,881	39,287
Exchange differences on translation of foreign currency from a foreign subsidiary	(34)	(18)	(3)	(7)
Total comprehensive income for the period	<u><u>25,286</u></u>	<u><u>18,996</u></u>	<u><u>46,878</u></u>	<u><u>39,280</u></u>
Total comprehensive income attributable to : Shareholders' equity	<u><u>25,286</u></u>	<u><u>18,996</u></u>	<u><u>46,878</u></u>	<u><u>39,280</u></u>

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE YEAR-TO-DATE ENDED 30 JUNE 2012

	Year-to-date ended	
	30.6.2012	30.6.2011
	RM'000	RM'000
	(Unaudited)	(Unaudited)
Cash flows from operating activities		
Profit before tax	63,179	53,013
Adjustments for:		
Depreciation of property, plant and equipment	4,195	4,269
(Gain) / Loss on disposal of equipment	(12)	4
Interest income	(2,056)	(2,078)
Unrealised foreign exchange gain	(33)	(21)
Operating profit before working capital changes	65,273	55,187
Decrease / (Increase) in receivables	11,224	(1,225)
Decrease in inventories	1,903	19
Increase in payables	8,952	14,538
Cash generated from operations	87,352	68,519
Tax paid	(12,266)	(12,768)
Net cash generated from operating activities	75,086	55,751
Cash flows from investing activities		
Acquisition of property, plant and equipment	(684)	(1,610)
Proceeds from disposal of equipment	17	3
Interest received	2,056	2,078
Net cash generated from investing activities	1,389	471
Cash flows from financing activities		
Dividends paid	(31,233)	(29,589)
(Repayment to) / payment made on behalf by related companies	(10,462)	11,007
Repayment to penultimate holding company	(61)	(1,009)
Net cash used in financing activities	(41,756)	(19,591)
Net increase in cash and cash equivalents	34,719	36,631
Effects of foreign exchange rate changes	30	14
Cash and cash equivalents at 1 January	123,201	136,796
Cash and cash equivalents at 30 June	157,950	173,441

The Consolidated Statements of Cash Flow should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEAR-TO-DATE ENDED 30 JUNE 2012**

	<----- Attributable to equity holders of the Company ----->				
	<-- Non-distributable -->			Distributable	
	Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Retained Earnings RM'000	Total Equity RM'000
At 1 January 2011 (restated)	164,386	685	1,365	44,391	210,827
Total comprehensive income for the financial period	-	-	-	39,280	39,280
Dividends	-	-	-	(29,589)	(29,589)
At 30 June 2011 (restated)	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>54,082</u>	<u>220,518</u>
At 1 January 2012 (restated)	164,386	685	1,365	25,886	192,322
Total comprehensive income for the financial period	-	-	-	46,878	46,878
Dividends	-	-	-	(31,233)	(31,233)
At 30 June 2012	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>41,531</u>	<u>207,967</u>

The Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.